



1 Borrower Information

Salutation Last name First name

E-mail address Best contact number

Best time to call 9am-12pm 12pm-4pm 4pm-10pm Timezone

Citizenship

Do you have a US-Visa? Yes No
If yes, what type of US-Visa?

2 Co-Borrower Information

Salutation Last name First name

E-mail address Best contact number

Best time to call 9am-12pm 12pm-4pm 4pm-10pm Timezone

Citizenship

Do you have a US-Visa? Yes No
If yes, what type of US-Visa?

3 Primary Residence Borrower

Present address

Rented Privately owned
Total monthly payment for rent or mortgage, property taxes and insurance

4 Primary Residence Co-Borrower (if it differs from Borrower)

Present address

Rented Privately owned
Total monthly payment for rent or mortgage, property taxes and insurance



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Additional Information

Do you have an US bank account? Yes No

US credit score (if applicable)

Marital status

Do you have children? If yes, how many?

Age of the children (comma separated)

Lived in primary residence since?

If residing at present address for less than 2 years please provide former address

Market value primary residence?

Currency - please do not convert to USD

Do you have an US SSN? Yes No

Do you have an ITIN? Yes No

Do you have a Green Card? Yes No

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Additional Information Co-Borrower

Do you have an US bank account? Yes No

US credit score (if applicable)

Marital status

Do you have children? If yes, how many?

Age of the children (comma separated)

Lived in primary residence since?

If residing at present address for less than 2 years please provide former address

Market value primary residence?

Currency - please do not convert to USD

Do you have an US SSN? Yes No

Do you have an ITIN? Yes No

Do you have a Green Card? Yes No



7 Employment Information Borrower

Name of employer or Name of company owned

Employed:

Self-Employed:

Years at this job

Profit before taxes (self employed) / Gross annual income (employed)

Jan 1st 2023 to current date

2022

2021

2020

Currency - please do not convert to USD

8 Employment Information Co-Borrower

Name of employer or Name of company owned

Employed:

Self-Employed:

Years at this job

Profit before taxes (self employed) / Gross annual income (employed)

Jan 1st 2023 to current date

2022

2021

2020

Currency - please do not convert to USD



9 Accounts in Home Country and US

Total cash in personal accounts

Total cash in business accounts

Currency - please do not convert to USD

Other sources for cash to close / Where own funds are coming from:

(i.e. insurance policies / sale of real estate etc.)

Source

Amount

Currency - please do not convert to USD

10 Liabilities

Type

Monthly payment

Amount owed

Type

Monthly payment

Amount owed

Currency - please do not convert to USD

11 Do you own real estate in the US?

Yes: No:

Address

Monthly mortgage amount in USD

Address

Monthly mortgage amount in USD

Address

Monthly mortgage amount in USD

Address

Monthly mortgage amount in USD

Address

Monthly mortgage amount in USD



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Occupancy of the US property to be acquired

Property address

Purchase price (\$)

Down payment (\$)

Occupancy 1

Second home for private use only. Property will not be rented to any outside sources.

Occupancy 2

Second home for private use as well as a short term rental property. This includes 1 season rental for 3-6 months or the occasional rental. Payments used to help cover expenses of owning the property but not necessarily to produce an income.

Occupancy 3

Investment property that will be used as an income source. This includes a yearly lease or consistent short term rentals in which the property is rented for the majority of the year. Limited or no amount of time for owner is allotted or allowed.

I certify that the information within is complete, true and correct to the best of my knowledge and belief.

Date

Signature (Borrower)

Signature (Co-Borrower)

Information on data protection according to Art. 13 GDPR:

<https://paul-international.net/en/gdpr>